

# Step-by-Step Acquisition Process

The Volaris Group way

1

## Initial Contact

Seller and Buyer Vision Exchange



2

## Non Disclosure Agreement (NDA)

Keeps Information Sharing Private, Protected and Confidential



3

## Indicative Offer (IO)

Non-binding Offer



4

## Letter of Intent (LOI)

Formal Agreement of Initial Terms



5

## Due Diligence

Comprehensive Business Appraisal



6

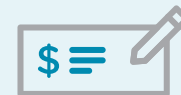
## Sales Purchase Agreement (SPA)

Final Contract Execution



7

## Receive Proceeds



8

## Continue to operate your business

